Towards an *Agile* approach to building application profiles

Paul Walk (p.walk@ukoln.ac.uk)

Emma Tonkin (e.tonkin@ukoln.ac.uk)



UKOLN is supported by:

MLA

Museums, Libraries and Archives Council

www.ukoln.ac.uk

A centre of expertise in digital information management



Thursday, 12 November 2009

Objective

- in general, our approach is to bring (potential) users into the process at the earliest opportunity, and to develop the application profile using Agile development techniques
- we have taken some lessons from HCI and software engineering disciplines which give us the related techniques of:
 - prototyping
 - user (usability) testing
- we aim to re-use or prototype tools and approaches which are easy and cheap to deploy
- our aim is to complement the Singapore Framework

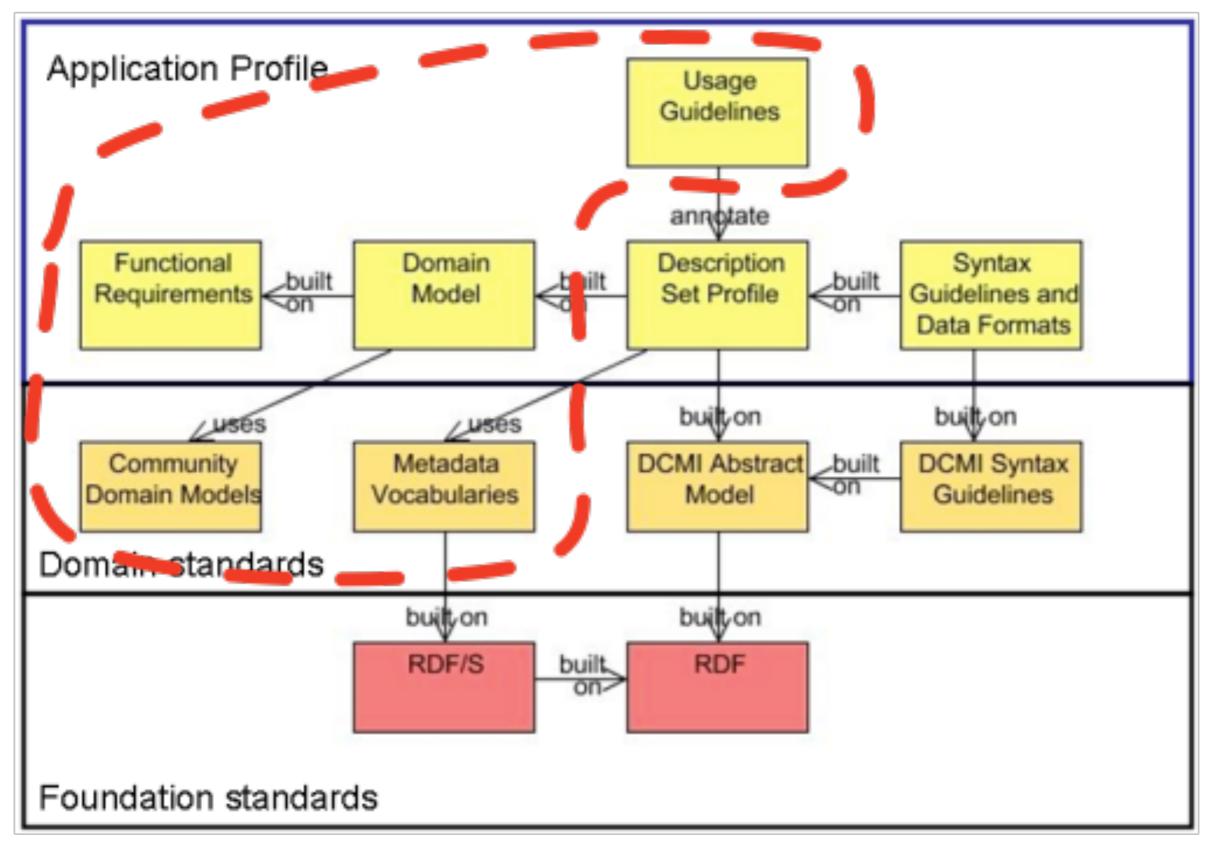
Why Agile?

- we think that the Application Profiles we are involved in developing could benefit from an *Agile* approach
- Agile emphasises:
 - close involvement of users, or potential users, at each stage of development
 - working solutions over comprehensive documentation
 - responding to changing requirements/ understanding
- agile development aims to reduce risk of failure

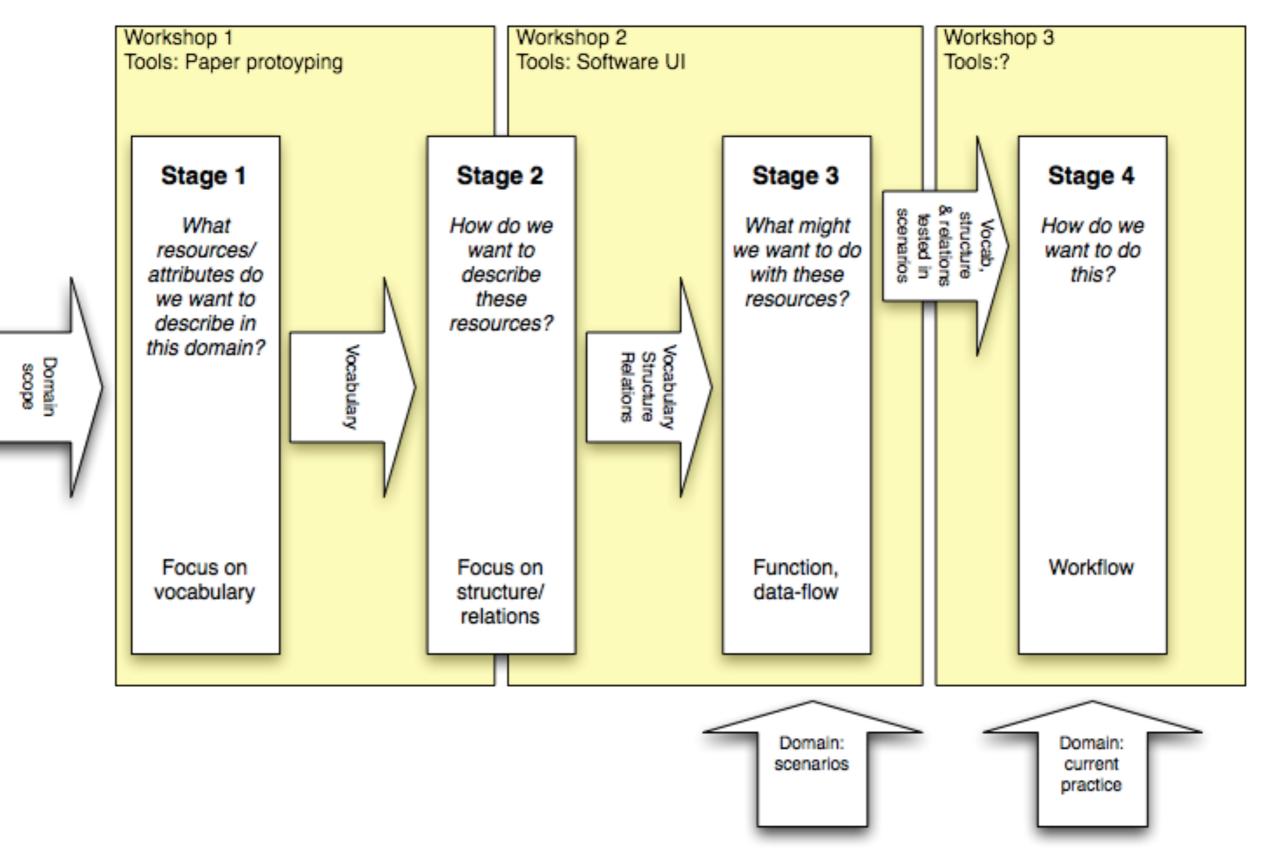
Singapore Framework - scope

- scope of our work
 - functional requirements (mandatory)
 - domain model (mandatory) ✓
 - description Set Profile (mandatory)
 - usage guidelines (optional)
 - encoding syntax guidelines (optional)
- we have concentrated on the the early processes, especially the functional requirements gathering and early modelling stages

Singapore Framework - scope



Iterative development



Progress

- beginning to demonstrate how:
 - decision making about functional requirements can be based on evidence from user-engagement
 - usability of domain models can be tested at early stages of development
 - user engagement can be both valuable and fun :-)

The pay-off

- testing and checking early can keep development ontrack - avoids expensive mistakes
- application profiles can be re-tested later on, as functional requirements evolve with external developments
- confidence that the application profile has passed some preliminary usability testing (evidence for this)
- user-engagement!
- user-engagement!!
- user-engagement!!!
- user-engagement!!!!

Objective – part 2

- Prerequisite for collaborative work: The ability to communicate effectively
- Prerequisite to effective communication:
 Sharing common ground, mutual understanding

... Speaking the same language

This is harder than it seems

Terms

- Q. What's in a domain?
- A. Easiest way to find out ask.
- Free-listing is "a simple technique for gathering data about a specific domain or topic by asking people to list all the items they can think of that relate to the topic."
- Output: Quantitative, reusable list of 'concepts and things'

Example

Articles, Sooks, Thesis Author Title - Article / chapter / paper - Journal / book / confer - series subject beywords Abstract/summary mane Date published Page numbers' le.g. MSc. Amlience Publisher authors (Thesis) degri (Thesis] awa Cersion Number address Identifiers -URL-Language Edition/ver tools used m Publish c.g. departme Sofoware u Forewardson erence. imilar Mark Entities e.

Example 2

Author Title - Article / chapter / paper Articles, Broks, Thesis - Journal / book / confere - series -ongth (0.9 subject beywords OH Available Publish Da ! Irans ming Abstract / summary Date published Count Contact, Details inopsis Alstrat Page numbers, volume/number inter Dotaile Publisher Image Original Appearance Location (e.g. in Mahure) Offit Versions (e.g. printed, milia)" IR Intellectual Proporty ormer (s) (Thesis) degree relace apprese (e.g. MSc.) (Thesis] awarding institution Identifiers - ISBN, ISSN, DOI, e Amience Licensing (e.g. Creative Commercial Format (e.g. PDF, RTF, IXML) Prising Information URL-Version Number language Edition / Ve Page Numbers, Main Contributors, Abstract, Chapter Summaries, Namesity) (Affiliation, Funders, Tilustrations), Translator(s), Title(s), Subrussion Date turnerts) authors no Foremandy by a Publisher address derence List tools used Similar Back Entities (e.g. related theses) Reviews Feam Software us Jeas Veas authors' affecti university Citatims Key words Eritisian other people's review/ research group woments

Free-listing - analysis

- Very much like social tag analysis
- Just a very large data collation exercise
- Leading to a list of terms and term frequencies (synonym identification is also an issue, but tends to fall out in the next stage, so this analysis is an ongoing process)
- Other data sources for this stage could include social tagging and machine analysis of a domain – general area of ontology creation and evaluation

Structures

- Now that we have some idea of 'things' (could be entities, functions/methods, properties, classes...)
- Users have something to 'play' with
- Card sorting for classification is a well-known approach, which we use here
- Principle: The important point is not that participants are in effect creating a taxonomy. It is that they are coming to a shared understanding of the 'things' involved in the domain, and how they see them as fitting together.



Card sorting - analysis

- It's not a question of 'right' or 'wrong'
- An opportunity to collect evidence and understand user viewpoints
- Again, quantitative outputs available (eg. 'card sorting diffs' are possible)

Contexts of use

- Now that we have a strawman prototype, we can proceed to ask and answer questions about it
- Simple questions can check the intuitiveness of the sort
- More complex questions can teach us more about how the prototype would fit into user-contributed workflows
- 1. Collect workflows
- 2. Storyboarding using the prototype to solve the workflow

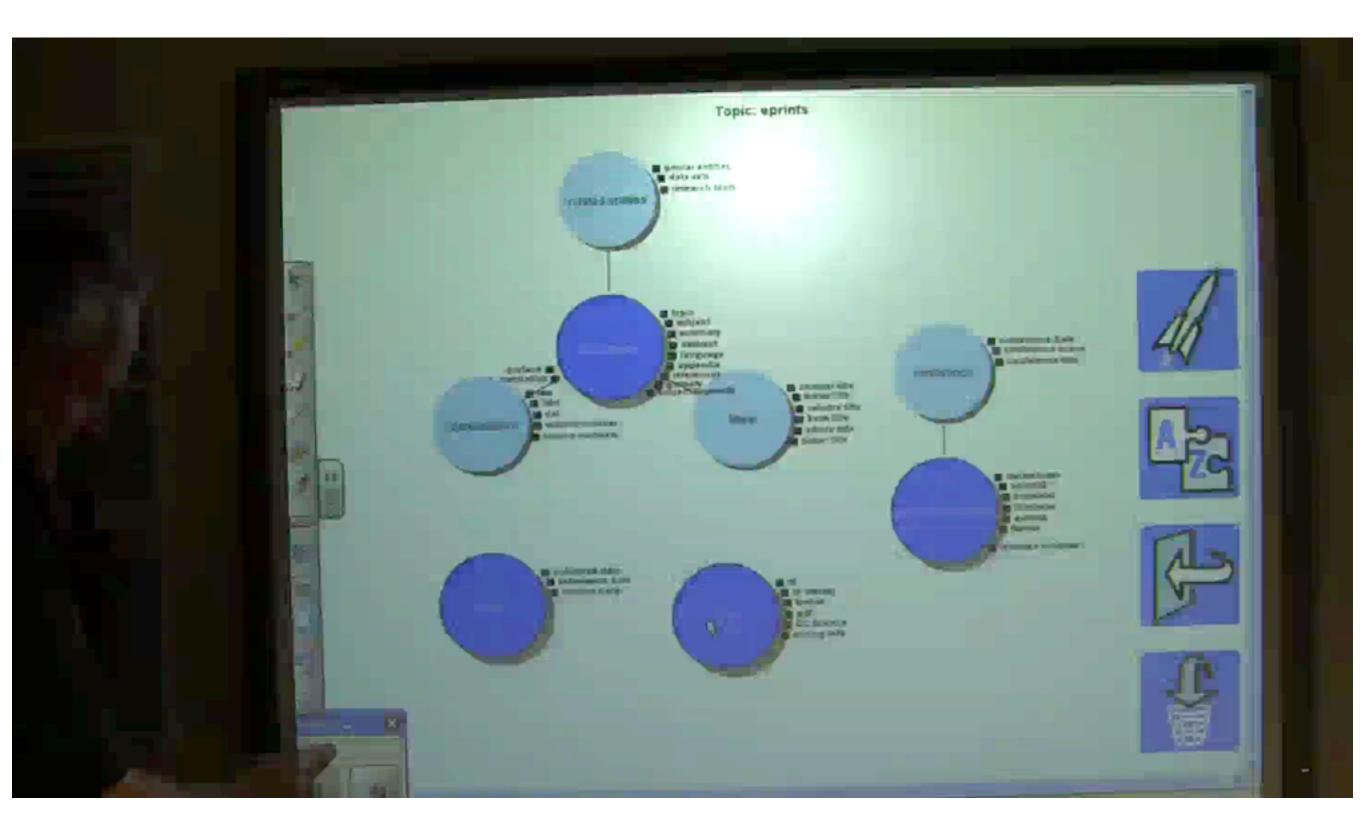
Same Thing, But On The Web: MrVobi

- A web-based tool supporting the stages described here
- Simple, basic prototype
- Ongoing development
- Handles data collection and visualisation
- Accessible

<u>MrVobi</u>

Card Sorting on the big screen

- Very visual interface
- For use in collaborative workspaces
- Supports touchscreen interfaces, etc
- (but less accessible for visually impaired)
- What's in an interface? What difference does the use of different media make? Don't know yet, but we're investigating.



questions?